(I) (a) Statement showing Shareholding Pattern

| Name of the Company:   |               | CENTRAL BANK OF INDIA      |  |   |  |  |  |
|--|---------------|----------------------------|--|---|--|--|--|
| Scrip Code, Name of the scrip, class of security:  |               | BSE-532885; NSE- CENTRALBK |  |   |  |  |  |
| Quarter ended:   |               | 31.03.2012 ,               |  |   |  |  |  |
| Partly paid-up shares:-  | No. of partly | paid-up shares             | As a % of total no. of partly paid- As a % of total no. of share up shares the company |   |  |  |  |
| Held by Promoter / Promoter Group  |               | 0                          | 0.0000   | 0.0000  |  |  |  |
| Held by public   |               | 0                          | 0.0000   | 0.0000  |  |  |  |
| Total  |               | 0                          | 0.0000   | 0.0000  |  |  |  |
| Outstanding convertible securities:-   | No. of outsta | anding securities          | As a % of total No. of<br>outstanding convertible<br>securities                        | As a % of total no. of shares of<br>the company, assuming full<br>conversion of the convertible<br>securities |  |  |  |
| Held by Promoter / Promoter Group  |               | 0                          | 0.0000   | 0.0000  |  |  |  |
| Held by public   |               | 0                          | 0.0000   | 0.0000  |  |  |  |
| Total  |               | 0                          | 0.0000   | 0.0000  |  |  |  |
| Warrants:-   | No. of        | warrants                   | As a % of total no. of warrants  | As a % of total no. of shares of<br>the company, assuming full<br>conversion of warrants                      |  |  |  |
| Held by Promoter / Promoter Group  |               | 0                          | 0.0000   | 0.0000  |  |  |  |
| Held by public   |               | 0                          | 0.0000   | 0.0000  |  |  |  |
| Total  |               | 0                          | 0.0000   | 0.0000  |  |  |  |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities |               |                            |  | NA  |  |  |  |



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Anand Kumar Das
Assistant General Manager
(Company Secretary)

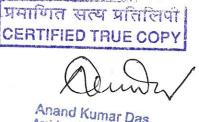
| <u> </u>         |   | Number of    | Total number                            | Number of shares | Total sharehold  |               | Shares pledge        |                 |
|------------------|---|--------------|---|------------------|------------------|---------------|----------------------|-----------------|
| C-1              |   | shareholders | of shares                               | held in          | percentage of to | tal number of | otherwise encumbered |                 |
| Category<br>Code | Category of shareholder   |              |   | dematerialised   | As a             | As a          | Number of            | As a            |
| Coue             |   |              |   | form             | percentage       | percentage of | shares               | percentage      |
|                  |   |              | Process                                 | 1.77             | of (A+B)         | (A+B+C)       |                      | (IX) =          |
| (I)              | (II)  | (III)        | (IV)                                    | (V)              | (VI)             | (VII)         | (VIII)               | (VIII)/(IV)*100 |
| (A)              | Promoter and Promoter Group   |              |   |                  |                  |               |                      |                 |
| 1                | Indian  |              |   |                  |                  |               |                      |                 |
| (a)              | Individuals/Hindu Undivided Family  | 0            |   | 0                |                  | 0.0000        | 0                    |                 |
| <u>(b)</u>       | Central Government/State Government(s)  | 1            | ¥ 58263542                              | 582635426        |                  | 79.1500       | 0                    |                 |
| (c)              | Bodies Corporate  |              |   |                  | 0.0000           | 0.0000        | 0                    | 0.0000          |
| ( <u>d</u> )     | Financial Institutions / Banks  | 0            | December 10                             |                  | 0.0000           | 0.0000        | 0                    | 0.0000          |
| <u>(e)</u>       | Any Other (specify)   | 0            |   |                  | 0.0000           | 0.0000        | 0                    | 0.0000          |
|                  | Sub Total (A)(1)  | 1            | 58263542                                | 582635426        | 79.1500          | 79.1500       | 0                    | 0.0000          |
| 2                | Foreign   |              |   |                  |                  | 2             |                      |                 |
| ( <u>a</u> )     | Individuals (Non-Resident Individuals/Foreign Individuals)                    | 0            |   |                  | 0.0000           | 0.0000        | 0                    | 0.0000          |
| (b)              | Bodies Corporate  |              |   |                  | 0.0000           | 0.0000        | 0                    | 0.0000          |
| (c)              | Institutions  | 0            |   |                  | 0.0000           | 0.0000        | 0                    | 0.0000          |
| (d)              | Any Other (specify)   | 0            |   |                  | 0.0000           | 0.0000        | 0                    | 0.0000          |
|                  | Sub Total (A)(2)  | 0            |   |                  | 0.0000           | 0.0000        | 0                    | 0.0000          |
|                  | Total Shareholding of Promoter and Promoter                                   |              |   |                  |                  |               |                      |                 |
|                  | Group $(A)=(A)(1)+(A)(2)$   | 1            | 58263542                                | 582635420        | 79.1500          | 79.1500       | 0                    | 0.0000          |
| (B)              | Public shareholding   |              |   |                  |                  |               | NA                   | NA              |
| 1                | Institutions  |              |   |                  |                  |               | NA                   | NA              |
| (a)              | Mutual Funds/UTI  | 2            | 135692                                  | 1356928          | 0.1843           | 0.1843        | -                    | -               |
| (b)              | Financial Institutions / Banks  | 29           | ** 7455220                              | 74552202         | 2 10.1278        | 10.1278       | -                    | -               |
| (c)              | Central Government/State Government(s)  |              | (1) (1) (1) (1) (1) (1) (1) (1) (1) (1) |                  | 0.0000           | 0.0000        | -                    | Es Se           |
| (d)              | Venture Capital Funds   |              |   |                  | 0.0000           | 0.0000        | -                    | -               |
| (e)              | Insurance Companies   | 5            | 445391                                  | 4453915          | 0.6051           | 0.6051        | -                    | -               |
| (f)              | Foreign Institutional Investors   | 65           | 1831043                                 | 1831043          | 2.4874           | 2,4874        | -                    | -               |
| (g)              | Foreign Venture Capital Investors   |              |   |                  | 0.0000           | 0.0000        | -                    | -               |
| (h)              | Any Other (specify)   |              |   |                  | 0.0000           | 0.0000        | -                    | -               |
|                  | Sub Total (B) (1)   | 101          | 9867348                                 | 98673486         | 13.4046          | 13.4046       |                      |                 |
| 2                | Non-institutions  |              |   |                  |                  |               | NA                   | NA              |
| (a)              | Bodies Corporate  | 1307         | 1021057                                 | 3 10210488       | 1.3871           | 1.3871        | -                    |                 |
| (b) (i)          | Individuals - shareholders holding nominal share                              |              |   |                  |                  |               |                      |                 |
| 2 8 78           | capital up to Rs 1 Lakh   | 185820       | 3457929                                 | 34560959         | 4.6975           | 4.6975        | -                    | -               |
| (ii)             | Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh | 218          | 788217                                  | 7882176          | 1.0708           | 1.0708        | _                    |                 |

| Category<br>code |   | Number of<br>shareholders | Total number<br>of shares                        | Number of shares<br>held in   | Total sharehold<br>percentage of to |                                  | Shares pledged or otherwise encumbered |  |
|------------------|---|---------------------------|--|-------------------------------|-------------------------------------|----------------------------------|--|--|
| (I)              | Category of shareholder (II)  | (III)                     |  | dematerialised<br>form<br>(V) | As a percentage of (A+B) (VI)       | As a percentage of (A+B+C) (VII) | Number of<br>shares<br>(VIII)          | As a percentage (IX) = (VIII)/(IV)*100 |
| (c)              | Any Other   | (111)                     | <del>                                     </del> | · · · · · ·                   | (1.2)                               | 11.2                             | NA                                     | NA NA                                  |
| i                | Non Resident Indians (Repat)  | 1111                      | 871443   | 871443                        | 0.1184                              | 0.1184                           |  | -                                      |
| ii               | Non Resident Indians (Non Repat)  | 288                       | 218752   | 218752                        | 0.0297                              | 0.0297                           | -                                      | -                                      |
| iii              | Foreign Companies   |                           |  |                               | 0.0000                              | 0.0000                           | -                                      | -                                      |
| iv               | Clearing Member   | 352                       | 998981   | 998981                        | 0.1357                              | 0.1357                           |  | -                                      |
| v                | Directors / Relatives   | 2                         | 480  | 480                           | 0.0001                              | 0.0001                           | -                                      | -                                      |
| <u>vi</u>        | Trusts  | 25                        | 44810  | 44810                         | 0.0061                              | 0.0061                           | -                                      | -                                      |
|                  | Sub Total (B)(2)  | 189123                    | 54806510   | 54788089                      | 7.4454                              | 7.4454                           | -                                      | -                                      |
| u.               | Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)                            | 189224                    | 153479990  | 153461569                     | 20.8500                             | 20.8500                          | NA                                     | NA                                     |
| 1.8:             | Total (A)+(B)   | 189225                    | 736115416  | 736096995                     | 100.0000                            | 100.0000                         |  |  |
| (C) ·            | Shares held by custodians and against which<br>Depository Receipts have been issued |                           |  |                               |                                     |                                  |  |  |
| <u>i</u>         | Promoter and Promoter group   | 0                         | 0  | 0                             | 0.0000                              | 0.0000                           | Õ                                      | 0.0000                                 |
| <u>ii</u>        | Public  | 0                         | 0  | 0                             | 0.0000                              | 0.0000                           | 0                                      | 0.0000                                 |
|                  | Sub Total (C)   | 0                         | 0  | 0                             | 0                                   | 0                                | 0                                      | 0                                      |
|                  | GRAND TOTAL (A)+(B)+(C)   | 189225                    | 736115416  | 736096995                     | 100.0000                            | 100.0000                         | 0.0000                                 | 0.0000                                 |

<sup>\*</sup> Includes 64,009,090 Equity Shares which were allotted to Central Government on preferential basis on 31.03.2012 and are in the process of listings on BSE & NSE.

<sup>\*\*</sup> Includes 25,500,000 Equity Shares which were allotted to Life Insurance Corporation of India on preferential basis on 31.03.2012 and are in the process of listings on BSE & NSE.





Anand Kumar Das Assistant General Manager (Company Secretary)

| (I)(b)<br>Sr. No | Statement showing holding of se  Name of the shareholder |                          | ding shares, wa                        |     | vertible secur         |  |                               | ng to the cate                                    | Details of                      | oter and Pror<br>convertible<br>rities                          | Total shares  |
|------------------|--|--------------------------|--|-----|------------------------|--|-------------------------------|---|---------------------------------|---|---|
|                  |  | Number of<br>shares held | As a % of<br>grand toal<br>(A)+(B)+(C) | No. | As a percentage        | As a % of<br>grand toal<br>(A)+(B)+(C)<br>of sub-<br>clause (I)(a) | Number of<br>warrants<br>held | As a % total number of warrants of the same class | Lange Franklich (Filippe Der 20 | As a % total number of convertible securities of the same class | underlying shares assuming full conversion of warrants and convertible securities) as a % |
| (I)              | (II)   | (III)                    | (IV)                                   | (V) | (VI)=(V)/(II<br>I)*100 | (VII)  | (VIII)                        | (IX)  | (X)                             | (XI)  | (XII)   |
| 1                | PRESIDENT OF INDIA                                       | 582635426                | 79.1500                                | C   | 0.00                   | 0.00   |                               |   |                                 |   |   |
|                  | TOTAL  | 582635426                | 79.1500                                | C   | 0.0000                 | 0.0000   |                               |   |                                 |   |   |



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Ariand Kumar Das Assistant General Manager (Company Secretary)

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more

| Sr. No. |                                     | Number of shares held | eld percentage of<br>total number of<br>shares (i.e.,<br>Grand Total<br>(A)+(B)+(C)<br>indicated in<br>Statement at | Details of warrants              |  | Details of convertible securities |   |  |  |
|---------|-------------------------------------|-----------------------|---|----------------------------------|--|-----------------------------------|---|--|--|
|         |                                     | shares redu           |   | Number<br>of<br>warrants<br>held |  | Number of                         | number of<br>convertible<br>securities<br>of the same | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |  |
| 1       | LIFE INSURANCE CORPORATION OF INDIA | 73586024              | 9,997   |                                  |  |                                   |   |  |  |
|         | TOTAL                               | 73586024              | 9,997   |                                  |  |                                   |   |  |  |

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category

| (I)(c)(ii) | "Public" and holding more than 5% of the total nun                                 | nber of shares   | of the company  |                          |  |                                   |             |  |
|------------|--|------------------|---|--------------------------|--|-----------------------------------|-------------|--|
| Sr. No.    | Name(s) of the shareholder(s) and the Persons<br>Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of   | Details of warrants      |  | Details of convertible securities |             |  |
|            |  |                  | total number of<br>shares (i.e.,<br>Grand Total<br>(A)+(B)+(C)<br>indicated in<br>Statement at<br>para (I)(a)<br>above] | Number<br>of<br>warrants |  | Number of                         | of the same | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| 1          | LIFE INSURANCE CORPORATION OF INDIA  | 73586024         | 9.997   |                          |  |                                   |             |  |
|            | TOTAL  | 73586024         | 9,997   |                          |  |                                   |             |  |



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| (I)(d)  | Statement showing details of locked-in shares |                                  |   |
|---------|---|----------------------------------|---|
| Sr. No. | Name of the shareholder                       | Number of<br>Locked in<br>Shares | Locked-in shares as a percentage of<br>total number of shares (i.e., Grand<br>Total (A)+(B)+(C) indicated in<br>Statement at para (I)(a) above) |
| 1       | PRESIDENT OF INDIA                            | 582635426                        |   |
| 2       | LIFE INSURANCE CORPORATION OF INDIA           | 25500000                         | 3.464   |
|         | TOTAL   | 608135426                        | 82.614  |



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> Anand Kurnar Das Assistant General Menager (Company Secretary)

| (II)(a) | Statement showing details of Depository Receipts (DRs) |                           |   |   |  |  |  |  |
|---------|--|---------------------------|---|---|--|--|--|--|
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.)        | Number of outstanding DRs | Number of shares<br>underlying<br>outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |  |  |  |  |
| 1       | NIL  | NIL                       | NIL   | NIL   |  |  |  |  |
|         | TOTAL  | NIL                       | NIL   | NIL   |  |  |  |  |



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Anand Kumar Das Assistant General Manager (Company Secretary)

Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares

(II) (b)

| Sr. No. | Name of the DR Holder | Type of outstanding | Number of shares | Shares underlying            |
|---------|-----------------------|---------------------|------------------|------------------------------|
|         |                       | DR (ADRs, GDRs,     | underlying       | outstanding DRs as a         |
|         |                       | SDRs, etc.)         | outstanding DRs  | percentage of total number   |
|         |                       |                     |                  | of shares {i.e., Grand Total |
|         |                       |                     |                  | (A)+(B)+(C) indicated in     |
|         |                       |                     | 1                | Statement at para (I)(a)     |
|         |                       |                     |                  | above}                       |
| 1       | NIL                   | NIL                 | NIL              | NIL                          |
|         | TOTAL                 | NIL                 | NIL              | NIL                          |



