

केंद्रीय कार्यालय

Central Office

CO:IRD:2023:24:301

20<sup>th</sup> October, 2023

National Stock Exchange of India Limited Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051 <b>Symbol – CENTRALBK</b>	BSE Ltd. Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001 <b>Scrip Code – 532885</b>
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Madam/Dear Sir,

**Sub: Statement of Deviation(s) or variation(s) as per Regulation 32(1), 52(7) & 52(7A) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for the Quarter ended 30<sup>th</sup> September, 2023.**

We submit herewith the enclosed Statement of Deviation(s) or Variation(s) of the Bank as per Regulation 32(1), 52(7) & 52 (7A) of SEBI (LODR) Regulations, 2015 for the quarter ended 30<sup>th</sup> September, 2023.

Please take the above on your record.

Thanking you,

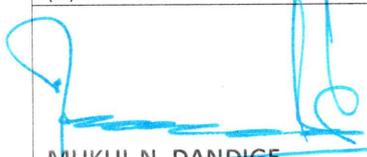
Yours faithfully,

For **CENTRAL BANK OF INDIA**

**CHANDRAKANT BHAGWAT**  
Company Secretary & Compliance Officer

Encl – A/a

Statement of deviation/variation in use of issue proceeds for the quarter ended 30.09.2023  
(As per Regulation 32(1) of SEBI (LODR) Regulations, 2015)

Particulars	Remarks					
Name of listed entity	Central Bank of India					
Mode of Fund raising	Public issues/ Rights issues / Preferential issue / Others					
Type of Instrument	NA					
Date of raising funds	NA					
Amount raised	Nil					
Report filed for Quarter ended	30 <sup>th</sup> September, 2023					
Is there a deviation / variation in use of funds raised?	No					
Whether any approval is required to vary the objects of the issue stated in the prospectus/offer documents?	NA					
If yes, details of the approval so required?	-					
Date of approval	-					
Explanation for the Deviation / Variation	NA					
Comments of the Audit Committee after review	NA					
Comments of the auditors, if any	NA					
Objects for which funds have been raised and where there has been a deviation/variation, in the following table :-						
Original Object	Modified Object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/variation for the quarter according to applicable object (In ₹ Crore and in %)	Remarks, if any
Nil						
Deviation could mean:						
(a) Deviation in the objects or purposes for which the funds have been raised.						
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.						
 <b>MUKUL N. DANDIGE</b> CHIEF FINANCIAL OFFICER Date :- 20/10/2023 Place :- Mumbai						

Statement of deviation/variation in the use of issue proceeds of issue of listed non-convertible debt securities for the quarter ended 30.09.2023  
(As per Regulation 52(7) & 52 (7A) of SEBI (LODR) Regulations, 2015)

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issue/Private placement)	Type of Instrument	Date of raising funds	Amount Raised	Funds Utilized	Any Deviation (Yes/No)	IF 8 is yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Central Bank of India	INE483A08049	Private Placement	BASEL III Compliant Tier II Bonds	30.08.2023	Rs 1500/- Crore	Rs 1500/- Crore	No	NA	NA

MUKUL N. DANDIGE  
CHIEF FINANCIAL OFFICER

Date :- 20/10/2023

Place :- Mumbai



सेंट्रल बैंक ऑफ इंडिया  
सेंट्रल बैंक ऑफ इंडिया  
Central Bank of India

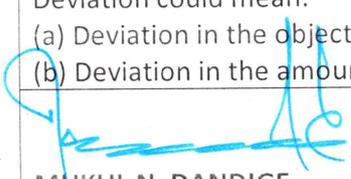
1911 से आपके लिए "केंद्रित"

"CENTRAL" TO YOU SINCE 1911

केन्द्रीय कार्यालय

Central Office

B. Statement of deviation/variation in use of issue proceeds:

Particulars					Remarks	
Name of listed entity					Central Bank of India	
Mode of Fund raising					Private Placement	
Type of Instrument					BASEL III Compliant Tier II Bonds	
Date of raising funds					30.08.2023	
Amount raised					Rs 1500/- Crore	
Report filed for Quarter ended					30 <sup>th</sup> September, 2023	
Is there a deviation / variation in use of funds raised?					No	
Whether any approval is required to vary the objects of the issue stated in the prospectus/offer documents?					NA	
If yes, details of the approval so required?					-	
Date of approval					-	
Explanation for the Deviation / Variation					NA	
Comments of the Audit Committee after review					NA	
Comments of the auditors, if any					NA	
Objects for which funds have been raised and where there has been a deviation/variation, in the following table :-					Augmenting Tier II Capital and over all capital of the Bank for strengthening its capital adequacy and for enhancing its long term resources in accordance with RBI guidelines.	
Original Object	Modified Object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/variation for the quarter according to applicable object (In ₹ Crore and in %)	Remarks, if any
Not Applicable						
Deviation could mean: (a) Deviation in the objects or purposes for which the funds have been raised. (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.						
 MUKUL N. DANDIGE CHIEF FINANCIAL OFFICER						
Date :- 20/10/2023 Place :- Mumbai						

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