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**Annexure - II**  
**REPORT OF DEBENTURE TRUSTEES FOR THE HALF-YEAR ENDED**  
**30th Sept, 2023**

NAME : Central Bank of India  
REGISTRATION NO : IND000000012  
DATE OF INITIAL REGISTRATION: 01/06/1994  
DATE OF REVISED CERTIFICATION: 13/12/2012

**SECTION - I: ACTIVITIES**

A. Number of all outstanding issues (Public (P) /Rights (R)/ Privately Placed Listed (PPL) / Privately Placed Unlisted (PPUL)

Type	No. of debenture issues accepted during the half-year ended 30th Sept, 2023			* Cumulative No. of debenture issues handled up to 30th Sept, 2023	Size (in Rs. crores) of debenture issues accepted during the half-year ended 30th Sept, 2023			Cumulative Size (in Rs. crores) of debenture issues handled up to 30th Sept, 2023
	Secured	Unsecured	Total		Secured	Unsecured	Total	
<b>Public</b>	0	0	0	4	0.00	0.00	0.00	1732.96
<b>Rights</b>	0	0	0	11	0.00	0.00	0.00	1674.61
<b>Privately Placed Listed</b>	0	0	0	49	0.00	0.00	0.00	8119.47
<b>Privately Placed Unlisted</b>	0	0	0	398	0.00	0.00	0.00	48082.45
<b>Total</b>	0	0	0	462	0.00	0.00	0.00	59609.49

\*From the Date of SEBI Registration

**Note: Bank has stopped taking new business of Debenture Trusteeship after June 2010, to avoid any conflict of interest of acting as a lender as well as a Debenture Trustee.**

B. Activities other than Debenture Trusteeship

Activity Type	Description of the activity	Number of clients
Security Trustee	Holding the securities on behalf of the Lenders (Long-term loans)	3 (Besides above there is one more company which is under liquidation)

\*Bank has terminated the agreement with ICICI Prudential Asset Management Co Ltd. the only existing AMC provider w.e.f 30.06.2022 for Mutual fund Products.

Name of Compliance Officer: Chandrakant Bhagwat  
Company Secretary & Compliance officer

Email ID : agmcompsec@centralbank.co.in; dtcbi@centralbank.co.in

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Section II – REDRESSAL OF INVESTOR GRIEVANCES  
For the half-year ended 30th Sept, 2023

A. Status of Investor Grievances:

Name of the issuer (tranche wise)	Pending complaints at the end of the last half-year	No. of complaints received during the half-year	No. of complaints resolved during the half-year	No. of complaints pending at the end of half-year
Central Bank of India	NIL	NIL	NIL	NIL

B. Details of the complaints pending for more than 30 days: -- NIL --

Name of the Issuer	No. of complaints pending for more than 30 days	Nature of the Complaint(s)			Steps taken for redressal	Status of the complaint (if redressed, date of redressal)
		Delay in payment of interest	Delay in payment of redemption	Any other		
None	NIL	NIL	NIL	NIL	NIL	NIL

Name of Compliance Officer:   
Chandrakant Bhagwat  
Company Secretary & Compliance officer

Email ID : agmcompsec@centralbank.co.in; dtcbi@centralbank.co.in

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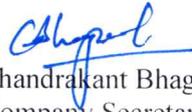
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Section III DEFAULT DETAILS

Information regarding default by the Issuer Companies in the Debenture Issues in Public (P)/ Rights (R)/ Privately Placed Listed (PPL) Issues of Debenture

Name of the Issuer	Secured / Un-secured	Type (P/R/PPL)	Issue Size (Rs. in Crores)	Type of Default*	Details of action taken
Synergy Fin. Exchange Ltd	Secured	R	15.90	1 & 2	Suit Filed
Rossel Finance Ltd	Secured	P	2.50	1 & 2	Suit Filed
	Secured	P	4.35	1 & 2	Suit Filed
Mazda Inds & Financing Ltd	Secured	P	6.25	1 & 2	Suit Filed

- Type of Default
  1. Non-payment of interest;
  2. Non-payment of redemption;
  3. Delay in payment of interest/redemption;
  4. Any other (like non-creation of security)

Name of Compliance Officer: <sup>2</sup>  Chandrakant Bhagwat  
Company Secretary & Compliance officer

Email ID : agmcompsec@centralbank.co.in; dtcbi@centralbank.co.in

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SECTION – IV

COMPLIANCE

**COMPLIANCE CERTIFICATE FOR THE HALF YEAR ENDED 30th Sept, 2023**

**A. NO CONFLICT OF INTERESTS WITH OTHER ACTIVITIES – NOT APPLICABLE**

**B. CHANGE IN STATUS OR CONSTITUTION**

Reporting of 'changes in status or constitution' of BTI (In terms of SEBI Circular No. CIR/MIRSD/11/2011 dated June 20, 2011):

Name & Designation of Director	Appointment/Cessation
Shri Rajeev Puri (Executive Director )	Cessation due to superannuation w.e.f 30.06.2023
Shri Priavrat Sharma (Non-Executive Independent Director under CA Category)	Appointment w.e.f 08.05.2023
Shri P J Thomas (Non-Executive RBI Nominee Director)	Cessation w.e.f. 14.07.2023
Smt Charulatha S Kar (Non-Executive RBI Nominee Director)	Appointment w.e.f 14.07.2023

**C. Other Information**

(i) Details of arrest / conviction of key officials of DT  
- Nil -

(ii) Details of prosecution cases or criminal complaints filed by investors against the DT  
- NIL -

(iii) Details of any fraudulent activity by the employees associated with DT activities and action taken by the DT  
- NIL -

(iv) Details of conviction of any offence involving moral turpitude or any economic offence by employees of DT  
- NIL -

(v) Action taken by the DT on the above issues  
- Not Applicable -

**D. Compliance with registration requirements**

Certified that the requirements specified for SEBI registration as DT are fulfilled, the details are as under:

(i)

a) Net worth as defined in the Regulations as on 31<sup>st</sup> March, 2023 : ₹25,449.41 Crore  
(As per Audited financial results) 2 ✓

b) Net worth as defined in the Regulations as on 30th Sept, 2023 : ₹26550.69Crore  
(As per Reviewed financial results)

(ii) Any change in infrastructure since the last report / registration/ renewal: **NIL**

iii) Changes in Key personnel during the half-year ended 30th Sept, 2023: Nil

Name(s) of the key personnel	Appointment / Cessation	Date of appointment / cessation	Qualification	Experience	Functional areas of work
Nil					

E. Details of deficiencies and non-compliances: **NIL**

F. Details of the review of the report by the Board of Directors

Date of Board Review (dd/mm/yyyy) : 29<sup>th</sup> November 2023

Observation of the Board of Directors on

i) The deficiencies and non-compliances : **NIL**

ii) Corrective measures initiated : **NIL**

**Certified that we have complied with SEBI (Debenture Trustee) Regulations, 1993, applicable provisions of SEBI (Issue and Listing of Debt Securities) Regulations, 2008, Circulars issued by SEBI and any other laws applicable from time to time except the deficiencies and non-compliances those specifically reported at Section IV (E) above:**

Name of Compliance Officer:   
Chandrakant Bhagwat  
Company Secretary & Compliance officer

Email ID : agmcompsec@centralbank.co.in; dtcbi@centralbank.co.in