

CO:IRD:2023-24:327

08th November, 2023

National Stock Exchange of India Limited Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051 Symbol – CENTRALBK	BSE Ltd. Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001 Scrip Code – 532885
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Madam/Dear Sir,

Sub: Certificate of payment of Annual Interest and Principal amount- BASEL III Compliant Tier II Series I @ 9.90 % (ISIN: INE483A09260) on due date i.e 08.11.2023.

Pursuant to Regulation 57(1) of the SEBI (LODR) Regulations, 2015, this is to inform that Bank has made Principal payment of ₹1000,00,00,000/- (Rupees One thousand Crore only) and Annual Interest Payment of ₹99,00,00,000/- (Rupees Ninety Nine Crore only) on due date i.e. 8th November, 2023, on its BASEL III Compliant Tier II Bonds Series I at a coupon rate of 9.90% to the eligible bondholders as per the record date.

Details are as under:

- Whether Interest Payment/redemption payment made: Yes
- Details of interest payments:

S.N.	Particulars	Details
1	ISIN	INE483A09260
2	Issue Size	₹1000,00,00,000/-
3	Interest Amount to be paid on due date	₹99,00,00,000/-
4	Frequency – Quarterly/monthly/Annually	Annually
5	Change in frequency of payment (if any)	NA
6	Details of such change	NA
7	Interest Payment Record Date	24/10/2023
8	Due date for interest payment (DD/MM/YYYY)	08/11/2023
9	Actual date for interest payment (DD/MM/YYYY)	08/11/2023
10	Amount of interest paid	₹99,00,00,000/-
11	Date of last interest payment	09/11/2022*
12	Reason for non-payment/delay in payment	NA

*Since 08/11/2022 was holiday, interest payment was done on 09/11/2022 as per IM.

- Details of redemption (Principal) payment:

Sl.NO.	Particulars	Details
1	ISIN	INE483A09260
2	Type of redemption (full/partial)	Full
3	If partial redemption, then	NA
	By face value redemption	NA

	By quantity redemption	NA
4	If redemption is based on quantity, specify, whether on:	NA
	Lot basis	NA
	Pro- rata basis	NA
5	Reason for redemption (Call, put, premature redemption, maturity, buyback, conversion, other (if any))	Maturity
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	10000
9	Due date for redemption/maturity	08/11/2023
10	Actual date for redemption (DD/MM/YYYY)	08/11/2023
11	Amount redeemed (Principal)	₹1000,00,00,000/-
12	Outstanding amount (Rs)	Nil
13	Date of last Interest Payment	09/11/2022*

*Since 08/11/2022 was holiday, interest payment was done on 09/11/2022 as per IM.

Please take the above on your record.

Thanking you,

Yours faithfully,

For **CENTRAL BANK OF INDIA**

CHANDRAKANT BHAGWAT
Company Secretary & Compliance Officer